



**JCC ROCKLAND
LEGACY SOCIETY**

Letter of Intent

We hope you will tell us when you have included JCC Rockland in your estate plans. We would very much like the opportunity to say “thank you” for your generosity. Letting us know of your intentions also helps us to be better aware of your particular interests and will allow us to keep you informed of developments at JCC Rockland which may be relevant to your planned gift. Recognition of your gift may also inspire generosity in others.

In support of the work of JCC Rockland, I/we want to provide for future generations and to ensure the continuity of the services it provides.

This Letter of Intent represents my/our commitment to JCC Rockland. It does not represent a legal obligation on my/our part and may be changed at any time.

- I/We have already joined the JCC Rockland Legacy Society (Please check the method (s) you have used)
- Making a bequest in my/our Will or Trust
- Investing in a Charitable Gift Annuity (CGA) with JCC Rockland
- Naming JCC Rockland as Beneficiary of a Charitable Remainder or Lead Trust
- Naming JCC Rockland as Beneficiary of a Life Insurance Policy
- Naming JCC Rockland as Beneficiary under a Retirement Plan
- Directing my/our Foundation to make annual gifts beyond my/our lifetime (s)

- The amount of my/our planned gift is: \$ _____ or _____ % of my/our estate.

- I/We *intend* to include JCC Rockland in my/our estate plans by the following date: _____
- I/We wish to be (a) member (s) of the JCC Rockland Legacy but wish to remain anonymous

Name (s) as you would like it (them) to appear (for Anonymous, please check the box above):

Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ Email Address: _____

Signature: _____ Date: _____